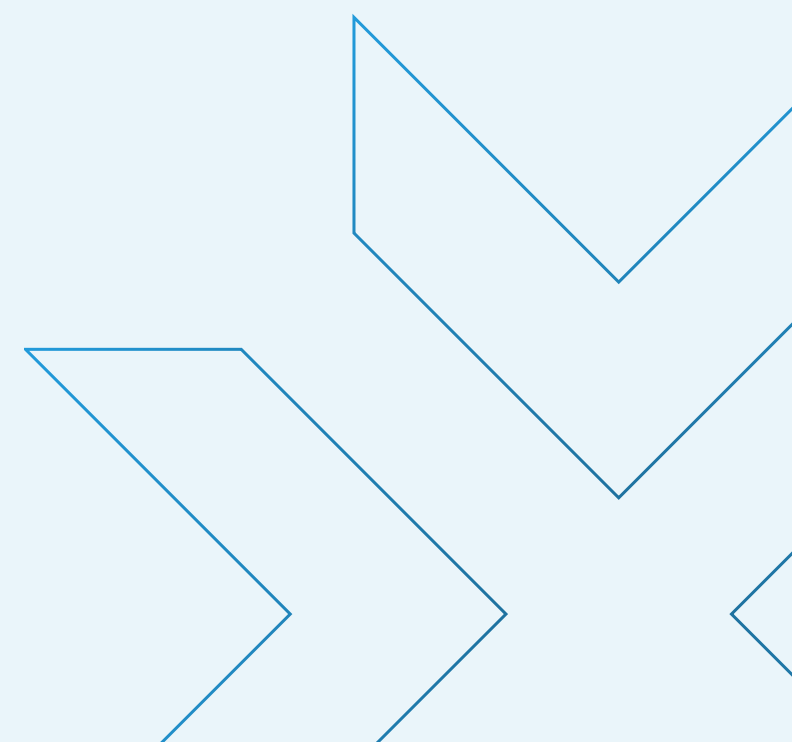


Sample Only



# Business Valuation Report

January 28, 2025



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# Introduction

This business valuation report is representative of a company in the **Other Aerospace, Defense & Government** industry with the financial and operational inputs offered by the user.

Exitwise creates financial models based on each company's shared data and then leverages internal artificial intelligence algorithms on industry specific public, private and proprietary transaction data to closely estimate a company's valuation range. The results can be used by business owners, investors, and stakeholders of the company as a starting point for many internal and external company financial discussions.

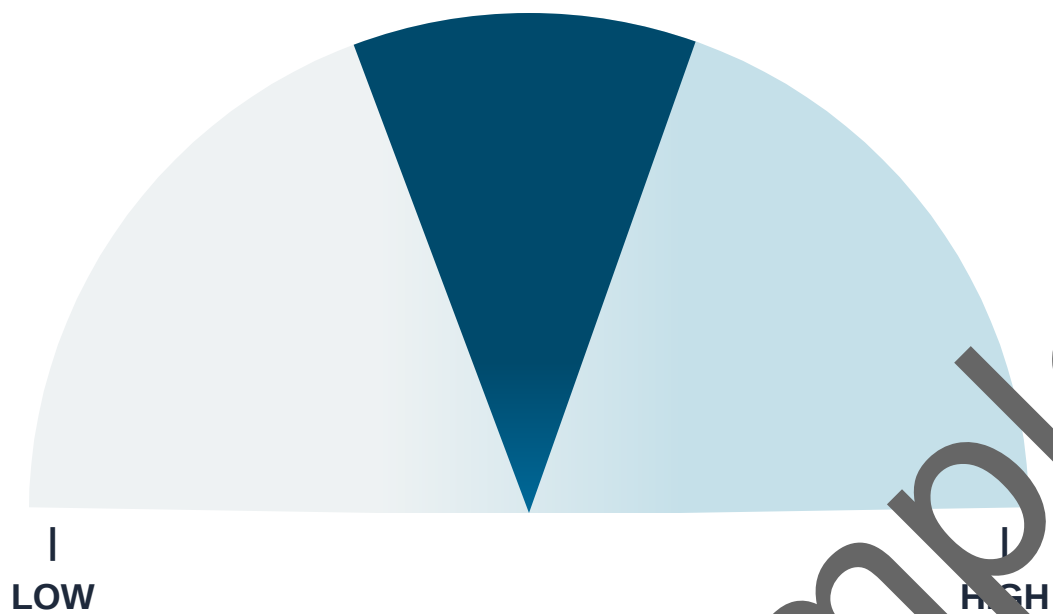
For enhanced valuation metrics, insights and custom recommendations on how to increase the value of your company, please consider ordering a \$99 Premium Valuation Report ([View Sample Report](#)).

For Exitwise's most accurate M&A valuation, based on your company's specific industry niche, actual financials and personalized value drivers, please consider ordering an [Exitwise Pro Valuation Report](#) and speaking with one of our valuation experts directly.

If you are considering selling your business and would like to speak with an M&A expert from your industry to ask questions and learn more about the process of selling your company, please [schedule a call](#).

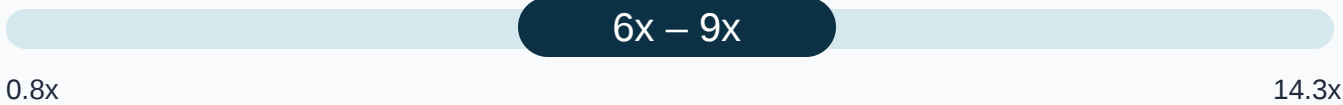
# Business Valuation

BUSINESS VALUATION RANGE  
**\$1.25M – \$1.87M**

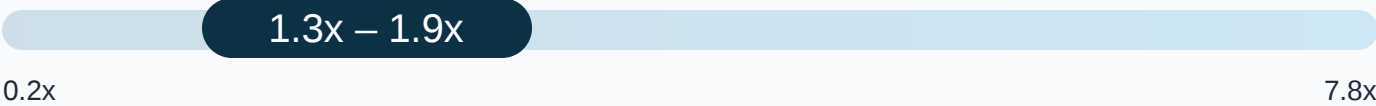


## Valuation Multiples

### EBITDA MULTIPLE



### REVENUE MULTIPLE



### SECTOR & INDUSTRY

Sector

Aerospace, Defense & Government



Industry

Other Aerospace, Defense & Government



### FINANCIALS

Revenue Type

☒ Transaction

☐ Recurring

☐ Both

Revenue

Actuals 2022

Actuals 2023

\$1,000,000

Actuals 2024

\$2,000,000

Projected 2025

\$3,000,000

EBITDA

Actuals 2022

Actuals 2023

\$100,000

Actuals 2024

\$200,000

Projected 2025

\$300,000

One Time Expenses (TTM)

Owner's Salary

Legal or Tax

Personal/Family

Other

\* This business valuation range is for information purposes only. Use of this valuation range is at the own risk of the participant. The participant takes full responsibility for the provided inputs, assumptions and calculations of the report. Exitwise Inc. assumes no responsibility nor liabilities for any consequences from the calculated results and provides no assurances of the applicability or accuracy of the valuation results for your company.



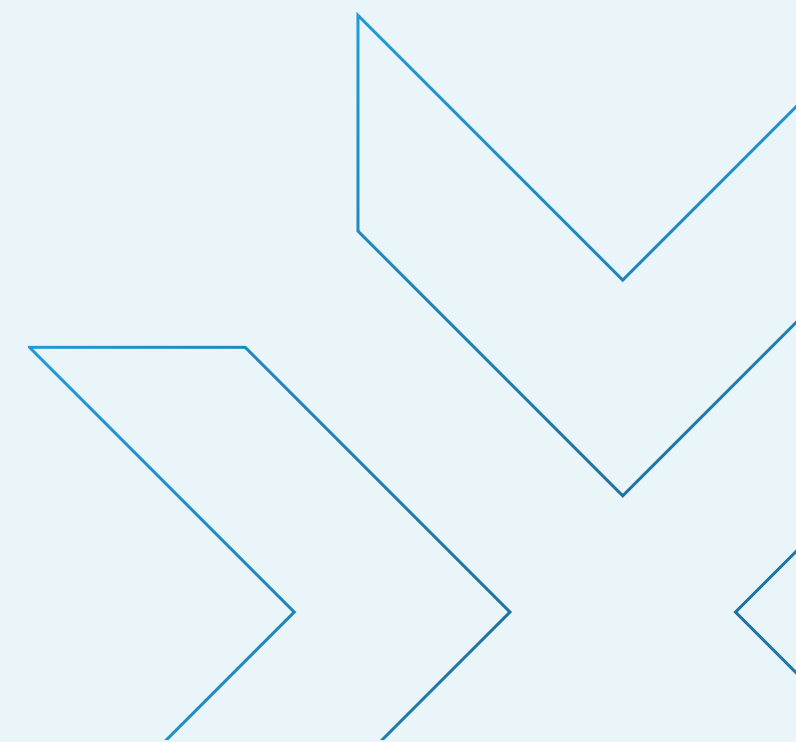
Thank you for downloading your Free Valuation Report.

At Exitwise we strive to provide the most accurate valuation ranges, transaction data, industry insights and recommendations for companies in more than 500 sub-industries at a fraction of the cost of traditional valuation services.

If you are looking for a more detailed valuation report or you're considering selling your business, please [schedule a time to chat with us](#).

Also, if you have advice on ways we can improve our products, please let us know at [feedback@exitwise.com](mailto:feedback@exitwise.com).

Much appreciated,  
Todd Sullivan  
CEO, Exitwise



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